



*Zortec*  
*Property Tax*  
*Elderly Tax Freeze*  
*& Image Ease*



- *In November 2006 a constitutional amendment was approved that gives cities/counties the option to freeze the tax amount for elderly homeowners. The assessment, rate, value and other amounts change.*
- *The total tax due stays the same. This is effective with the 2008 taxes.*
- *The assessor maintains the applications and the tax amount due. The information is distributed to cities/counties in the regular tax file each year. The code 99 is included in the “Ward” field on the Parcel ID screen.*
- *If the “Ward” field contains a 99, the message “Elderly Tax Freeze” displays at the top of the screen.*



- Available Screens**
- 1-Bill Info
  - 2-Parcel Info
  - 3-General Info
  - 4-Additional Info
  - 5-Transactions
  - 6-Parcel History
  - 7-A/R Distribution
  - 8-Penalty & Interest
  - 9-Messages
  - 10-Cross References
  - 11-Narrative
  - 12-Print Forms
  - 13-Log Info
  - 14-Combined Info
  - 15-DQ/DBMS
  - 16-DQ/SQL
  - 17-CTRAC Records
  - 18-ImageEase
  - 19-Tax Freeze - 1
  - 20-Tax Freeze - 2

**Elderly Tax Freeze**

Bill: 001 2007 9

Name: BILL NAME: 114513

Ds	MapNum	Gp	CtlMap	Parcel	I	S-I
09	079	M	A	079	M	014 .00 000

**Parcel Information:**

Cnty? 074 Robertson

City? 702 Springfield

Ward: 99

Ds	MapNum	Gp	CtlMap	Parcel	I	S-I
Cu: 09	079	M	A	079	M	014 .00 000
Pr: 09	079	M	A	079	M	014 .00 000
Acct #:						

**Deed Information**

#	Book	Page	Date
1	1069	489	11/14/2005
2	1069	485	11/14/2005
3	1069	487	11/09/2005
4	766	383	5/16/2002

**Plat Information**

#	Book	Page	Block	Lot
1	14	31		2
2	14	58		

Property Addr: LAWRENCE LN 205

Street Name: LAWRENCE LN

Street Number: 205

Subdivision: COTTAGE GLEN SEC 1  
BK 14 PG 58

Add Desc: 0810 A 081P 013.00 000

Dimensions: 173.35X205.31' IRR

Calc Acres:

Deed Acres: 0.90



- *The Total Tax field reflects the “tax freeze” amount or the amount the property owner must pay.*
- *A new field called “Non Freeze Tax” displays below the Total Tax field on the Bill Info screen for informational purposes. This is the amount due if the property owner is no longer eligible for the tax freeze program.*
- *It is the assessed value divided by 100 times the tax rate. The Total Tax amount (tax freeze amount) is entered by overriding the calculated tax amount on the billing transaction screen.*



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Elderly Tax Freeze

Bill: 001 2007 9

Name: BILL NAME: 114513

Ds	MapNum	Gp	CtlMap	Parcel	I	S-I
09	079	M	A	079	M	014 . 00 000

Bill Information:

Name: BILL NAME: 114513  
 BILL NAME 2: 057527  
 Address: 205 LAWRENCE LN  
 City/State: COLUMBIA, TN 38401  
 Group Name:  
 New Owner:

Owner Date: 1/01/2007  
 Bill Date: 10/01/2007  
 Due Date 1: 12/31/2007  
 Due Date 2:  
 TR Reference:

Land: 22,000  
 Improvement: 108,900  
 Personal:  
 Total Value: 130,900  
 Exemption:  
 Equal Factor:  
 Net Value: 130,900  
 Assessed %: 25.0000  
 As'ed Value: 32,725

Tax Rate: 0.8300  
 Net Tax: 150.00  
 Rollback Years:  
 Rollback Tax:  
 SSD1 Code/Rate:  
 SSD1 Tax:  
 SSD2 Code/Rate:  
 SSD2 Tax:  
**Total Tax: 150.00**  
**Non Freeze Tax: 271.62**

Next Screen:

1

City of LGDPC

Line: 5 THMS

PT1200

Revision: 8.00

Update: 01

12/26/2008 09:50:55



- *Two screens were added to inquiry for the tax freeze program. If you do not see them as an available screen using F4, contact support and we can add them.*
- *The fields on the screen correspond to the fields on the application form. Comparing the screens to the application form makes them easier to understand.*



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Elderly Tax Freeze

Screen 19 is the first screen for Tax Freeze information.

Bill: 001 2007 9

Name: BILL NAME: 114513

Ds MapNum Gp CtlMap Parcel I S-I  
 09 079 -M A 079 -M 014 .00 000

Tax Freeze - Screen 1

Qualify Year: 2008 Cnty? 074 Robertson City? 702 Springfield

Ownership(S/C): C Life Estate: N Remainder Live On Prop: N Mobile Home: N

Last Name: SMITH First: JOHN Middle Initial: D  
 Status: More Than Two Owners: N  
 SSN: 123-45-6789 DOB: 1/01/1960 Phone: (931)381-1155

<b>Residence Address</b>		<b>Mailing Address</b>	
Street Addr:	714 ARMSTRONG LANE	714 ARMSTRONG LANE	
City:	ANYWHERE	ANYWHERE	
State/Zip:	TN 38401	TN 38401 (Temp/Perm):	P

Second Owner (C/R): C Last Name: SMITH First: JANE Mdl Initial: R  
 SSN: 987-65-4321 DOB: 1/01/1961  
 Living On Prop: Y Res(N,R,O): Year Relocated: Property is Rented: N

Next Screen: 19

City of LGDPC

Line: 5 THMS

PT1200

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Elderly Tax Freeze

Screen 20 is the income and deceased owner information.

Bill: 001 2007 9

Name: BILL NAME: 114513

Ds MapNum Gp CtlMap Parcel I S-I  
 09 079 -M A 079 -M 014 .00 000

Tax Freeze - Screen 2

Grand Total: 41500.00

Qualify Year: 2008 Cnty? 074 Robertson City? 702 Springfield

Income Type	Applicant	Co-Owner	Income Type	Applicant	Co-Owner
SSA:	12,000.00	5,000.00	Wages:	0.00	12,000.00
SSI:	7,500.00	0.00	Div/Int:	0.00	0.00
Ret/Pen:	5,000.00	0.00	Other Income:	0.00	0.00
VA:	0.00	0.00	Adjustments:	0.00	0.00
Workers Comp:	0.00	0.00	Totals:	24,500.00	17,000.00

Deceased Owner(s) Information

Last Name: SMITH First: SUE Relation: S YOD: 2005

Remarks: SON IS CO-OWNER OF PROPERTY